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US TARIFFS: RESPONSES ACROSS THE G20 SO FAR

14 APRIL 2025

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On 2 April 2025, President Trump announced a sweeping tariff regime, imposing a 10% global tariff which came into effect on 5 April 2025, and higher “reciprocal tariffs” on specific countries, aimed at rebalancing trade deficits between those countries and the US. These “reciprocal tariffs” were set to come into effect on 9 April 2025.

On 9 April 2025, President Trump announced a 90-day suspension on reciprocal tariffs, during which period the 10% tariff would continue to apply. However, he maintained and subsequently increased the reciprocal tariffs on China.






This briefing provides a high-level overview of the response by the G20 countries to these tariffs as at **13 April 2025**.

These broad-based tariffs do not apply to certain products including lumber, copper, pharmaceuticals, semiconductors, bullion, energy and numerous minerals and metals not available in the United States (including those relating to the energy transition). In addition, smartphones, some computers and other electronics are also (temporarily) exempt from both the global 10% tariff and 125% reciprocal tariff on Chinese goods.

This document is not intended to be comprehensive or to provide legal advice. For more information, speak to your usual Clifford Chance contact or one of the lawyers named below.







RESPONSES ACROSS THE G20 SO FAR

Country	US reciprocal tariff rate (%)	Status of reciprocal tariffs	Countermeasures	Status of countermeasures	Comment
China 	145	Currently in force (125% reciprocal tariff rate on top of the pre-existing 20% tariff).	Tariff: 125% on all US goods Non-tariff: export controls, trade suspensions	Measures adopted (partially in force)	On 11 April 2025, in response to the increase in the US reciprocal tariff to 145%, China announced an increase in its tariff rate on all US goods from 84% to 125%. This took effect from 12 April 2025. China has also implemented some non-tariff measures (including export controls, trade suspensions).
Indonesia 	32	9 April 2025: suspended for 90 days, 10% to apply to all US imports of goods in the interim	NA	No announcement	Indonesia has indicated that it would not respond with countermeasures and has announced concessions on US imports such as steel and electronic goods.
South Africa 	30	9 April 2025: suspended for 90 days, 10% to apply to all US imports of goods in the interim	NA	No announcement	South Africa has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.
India 	26	9 April 2025: suspended for 90 days, 10% to apply to all US imports of goods in the interim	NA	No announcement	India has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.
South Korea 	25	9 April 2025: suspended for 90 days, 10% to apply to all US imports of goods in the interim	NA	No announcement	South Korea has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.

RESPONSES ACROSS THE G20 SO FAR






(CONTINUED)

Country	US reciprocal tariff rate (%)	Status	Countermeasures	Status of countermeasures	Comment
Japan 	24	9 April 2025: suspended for 90 days, 10% to apply to all US imports of goods in the interim	NA	No announcement	Negotiations are ongoing.
European Union* 	20	9 April 2025: suspended for 90 days, 10% to apply to imports of all US goods in the interim	10-25% tariffs to be levied on a range of US goods	Measures to be suspended for 90 days to facilitate negotiations	<p>On 9 April 2025, the EU announced retaliatory tariffs to come into force on 15 April 2025. Further tariffs were anticipated to take effect on 15 May and 1 December 2025. These would impose tariffs of 10-25% on a range of American products, including soybeans, tobacco, motorcycles, poultry, steel and aluminium.</p> <p>An official list of rates and goods has yet to be published by the EU, but this would likely reflect tariffs previously imposed by the EU in 2018 and 2020 (with some changes).</p> <p>On 10 April 2025, the EU announced a 90-day suspension of the countermeasures to facilitate negotiations.</p>
Argentina 	10	In force	NA	No announcement	Argentina has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.
Australia 	10	In force	NA	No announcement	Australia has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.

* Three of the countries comprising the G20 are members of the EU: France, Germany and Italy.




RESPONSES ACROSS THE G20 SO FAR

(CONTINUED)

Country	US reciprocal tariff rate (%)	Status	Countermeasures	Status of countermeasures	Comment
Brazil 	10	In force	NA	Measures under consideration	On 2 April 2025, the Brazilian Congress approved a bill which would allow for economic and environmental retaliatory measures. On 11 April 2025, this bill was enacted into law.
Saudi Arabia 	10	In force	NA	No announcement	No public response.
Türkiye 	10	In force	NA	No announcement	Türkiye has indicated that it would not respond with retaliatory tariffs and negotiations are ongoing.
United Kingdom 	10	In force	NA	No announcement	The UK published a list of US products which may be subject to future tariffs; negotiations remain ongoing. A public consultation was launched on 3 April, which will run until 1 May. On 14 April 2025, the UK suspended tariffs on 89 products (including electric car batteries) until July 2027.
Canada 	NA – Separate regime	NA	NA	NA	Canada is exempt from the reciprocal tariff regime due to existing tariffs already levied under separate instruments, imposing a 25% tariff on non-energy products, and 10% on energy products. Canada has responded with retaliatory tariffs of 25% on US vehicles, steel, aluminium and other products.

RESPONSES ACROSS THE G20 SO FAR

(CONTINUED)

Country	US reciprocal tariff rate (%)	Status	Countermeasures	Status of countermeasures	Comment
Mexico 	NA – Separate regime	NA	NA	NA	Mexico is exempt from the reciprocal tariff regime due to existing tariffs already levied under separate instruments, imposing 25% tariff on all products, with exceptions for goods under the USMCA Trade Pact.
Russia 	NA – Separate regime	NA	NA	NA	Russia is exempt from the reciprocal tariff regime, but the existing US suspension of normal trade relations with Russia means most Russian goods are already subject to higher US tariffs (together with extensive sanctions and export control regimes). For further details on existing Russian sanctions, please see this briefing .
African Union 	NA – Tariffs applied to individual countries	NA	NA	NA	No indication that unified countermeasures are being considered.

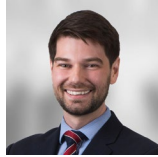
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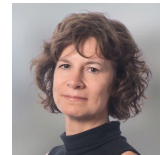
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